



1140 N Lincoln Street
Greensburg, IN 47240
Phone: 812-222-3035
Fax: 812-222-3037
www.bohmancpagroup.com

2020 STUDENT QUESTIONNAIRE

Please check the appropriate box and provide additional information if necessary.

Name: _____

YES **NO**

- Would you like to donate to the Presidential Election Campaign?
- Did you receive an **Identify Protection PIN** (IP PIN) from the IRS? If yes, please provide the six-digit number and/or a copy of the letter from the IRS, as we will need this number to file your return.
IP PIN: _____
- Did your marital status change during the year? If yes, provide date. _____
- Did your **permanent** address change during the year? If yes, provide current address here:

- Provide County of residence and work as of 1/1/2020. **If you are a dependent of your parents and live at college, your county of residence is still your parent's address.**
Residence _____ Work _____
- Did you work, or have a paid internship out of the state of Indiana?
- Could you be claimed as a dependent on another person's tax return?
- How many years in school?
_____ Grade _____ Highschool or College
- Did you have an interest in, or other authority over, any foreign assets or accounts, including bank, securities, or trusts?
- Did you receive a distribution from, or were you the grantor of, or transferor to, a foreign trust or did you have an interest in any foreign assets or accounts?
- Did you receive, sell, send, exchange, or otherwise acquire cryptocurrency (such as bitcoin)?
- Did you buy or sell any stocks, bonds or other investment property? If yes, attach brokerage tax statement.
- Did you pay any post college student loan interest? If yes, provide Form 1098-E
- May the IRS discuss your tax return with your preparer?

Name: _____

- Did you pay rent for your residence (excluding university sponsored housing)? If yes, provide:
Total Rent paid in 2020 \$ _____ Number of months rented _____
Landlord name and address _____
Address of location rented _____

- Were you notified or audited by either the Internal Revenue Service or a State taxing agency? If yes, provide a copy of the notice.

- If you receive a refund and want it deposited in your bank account, provide a copy of a **voided check** or list the following:
Name of Bank _____
 Checking Savings
Routing Number _____
Account Number _____
 Bank information is the same as last year – no change